



Partner Contracts Management

ZINFI's Partner Relationship Management (PRM) platform includes a Partner Contracts Management module that enables your organization to dynamically manage and keep track of all the contractual documents that channel partners sign during the various phases of partner engagement cycle.

Partner Contracts Management

The Partner Contracts Management module allows your organization to automate and streamline complex processes associated with managing partner contracts in different regions, with different partner types, encompassing different program rules, etc.

With this module, your organization can upload new contracts and categorize them based on partner type, geographic location and other factors. System alerts allow you to automatically notify your channel partners of a new contract assignment and prompt them to review and sign the document digitally or manually.

Partner Contract Name	Partner Account	Partner Name	Partner Contract ID	Contract Status	Year
Training Contract 2020	Winger Partners	Winger Partners	C-202001020000	Signed	2020
PRM Partner Agreement	Wingo Medical Inc.	Wingo Medical	C-20200101	Not	2020
PRM Partner Agreement	Wingo Medical	Wingo Medical	C-20200101	Training Approval	2020
PRM Partner Agreement	Wingo Medical Inc.	Wingo Medical	C-20200101	Not	2020
PRM Partner Agreement	Wingo Medical	Wingo Medical	C-20200101	Not	2020
PRM Partner Agreement	Wingo Medical Inc.	Wingo Medical	C-20200101	Not	2020
PRM Partner Agreement	Winger Partners	Winger Partners	C-2020010100000000	Not	2020
PRM Partner Agreement	Winger Partners	Winger Partners	C-20200101	Not	2020
PRM Partner Agreement	Winger Partners	Winger Partners	C-2020010100000000	Not	2020
PRM Partner Agreement	Winger Partners	Winger Partners	C-20200101	Not	2020
PRM Partner Agreement	Winger Partners	Winger Partners	C-20200101	Not	2020
PRM Partner Agreement	Winger Partners	Winger Partners	C-20200101	Not	2020

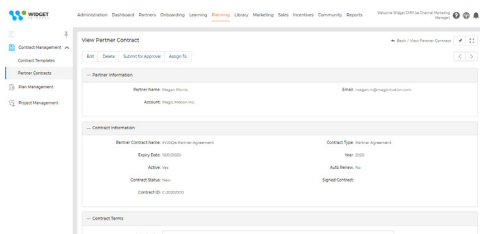
Key Features

- ✓ Contract Setup & Upload
- ✓ Partner Notifications
- ✓ Partner Signature & Upload
- ✓ Contract Expiration Management
- ✓ Contract Compliance Reporting

Group & Signee Management

The Partner Contracts Management module allows your organization to manage partner contacts who are responsible for signing a specific contract. Using our granular signee management features, you can keep track of the progress of each participating partner in the contract signing process.

Our group & signee management features also allow you to efficiently create contracts within a multi-level channel partner ecosystem, assigning contracts to a specific partner contact or to partner groups based on the partner engagement process.



Key Features

- ✓ Group Association Management
- ✓ Contract Signee Management
- ✓ Contract Status Tracking

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