

Enterprise Change Management

Enterprise Change Management implements audit record management by keeping track of all changes made to the portal related to groups, users, content, workflows, etc. Record Rollback enables users to manage the audit records of entities, search the audit records of a specific entity, view all the historical audit records of an entity, and roll back a specific record to restore the entity's previous values; reversing changes which have been made unintentionally or intentionally.

Locating Audit Records

Through UCM's Enterprise Change Management module, you can quickly locate the desired audit records by using filters and searching a specific entity. All filtering functions being used, only the audit records that meet all of the filtering rules are displayed.

Using the Changed Date filter, the audit records are displayed within the specified time range in descending or ascending order and using the Modified by filter, audit records of certain entities that had Delete, Update, and Create operations performed upon them by a specific user are displayed.

Audit History						Filter	
Changed Date	Changed By	Event	Changed Field	Old Value	New Value	Apply	Clear
1/3/2017 10:24 AM	OE Administrator	Update	Last Name Name Topic Yomi Full Name	Yvonne	McCay Yvenne McCay Call from Vendor Yvonne McCay	Update Value	
12/20/2016 2:36 PM	CE Administrator	Add User	TOTAL TOTAL PROPERTY	THE REAL PROPERTY AND A DECIMAL PROPERTY AND	Technik Incomy	Event type	54
12/20/2016 2-31 PM	OE Administrator	Create	Address 1: Address Address 1: Shipping Address 2: Address	Meti	Default Value Default Value Default Value	Changed By	
			Address 2: Shipping Autocreated	Med	Default Value	Change Date	
			Business Phone Company Name Confirm Interest Currency Decision Maker?		555-0100 Fourth Coffee Yes US Dollar mark complete		54
						Search Keywords	
			Do not allow Bulk Er	ulk Emails	Allow		
			Do not allow Freaks	nans.	Allow		

Key Features Include:

- ✓ Advanced Filters
- Secured Access
- Entity Search

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Record Rollback

Enterprise Change Management module enables you to view the detailed information of an audit record; the user can compare the current value and previous value of a modified field in an entity, which assists in the complete understanding of the entity's change history.

Version History records all of the operations performed on a specific entity by any user who has permissions to change the entity, and therefore helps the current user analyze what had happened on a specific entity and roll back the entity to any of the historical versions as needed. After locating the desired audit records and viewing the detailed information like related Child Records or related lookups, the selected record can be successfully rolled back and restored to the set date.

Ve	rsion History				+ 01	ck / View Versi	on History
	the form had	and the second free south	bisters lass Ones under	found the records your looking	day and all the second all the	and the second second	
		ow to search for audit	history logs. Once you've	found the records your looking	for select them and click	Migrate N	low to ci
~	aparious or can	Scapson review					
-	Entities	References can see the	- Consider the con-	rent values and the resulting v	shoes if you blongs (Ballb		1
	Record Name	below you can see us					-
	Alden Kaskela	Field	Audit value	Current Value	Merge Value	*	
	Alden Kaskela	Address 1: ID		66376268-7058-4016-5623-55097158	65376a38-7658-40c8-05a3-550	11 1	
	Cobalt	Address 2: Address Type		Default Value	Default Value	11 1	
	Alden Kaskela	Address 2: Freight Terms		Default Value	Default Value	11 1	
		Address 2: ID		4680-02e0-2649-421a-539-3(77615(1	458542e0-2649-421a-539-3c77		
		Address 2: Shipping Het		Default Value	Default Value	11	
		Address 3: 1D		c7e5ab87-0034-46b5-b391-fa5f97746	c7e5ab87-0034-48b5-0391-fa5f	11 1	
		Back Office Customer		149	A40	11 1	
		Eusiness Phone	753-842-0864		733-842-3864		
		Company Name		Cobalt	Cobalt	11 1	
		Contact	44985843-3833-#511-85ce-001	44905043-3032-#511-80ce-00155d99	449858d3-a83a-e511-80ce-001	11 1	
		Credit Hold		160	No	11 1	
		Currency		US Dellar	US Dollar	11 1	
						12	
		Marine Rollands					

Key Features Includes:

- ✓ Related Lookups
- ✓ Version History
- ✓ Detailed Information

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