



# **Products Details Management**

UCM's Products module helps you manage product and services information essential for sales, marketing, services, and the knowledge base of the enterprise in a single interface. Having current information about product weights and sizes, production chronologies and product version data helps your business leadership, and your global partners learn more about your products briefly. Manage Price Book Configurations for Products and Solutions accessible by Affiliate/ Reseller Partners and associate Affiliate/Reseller Program based Commissions.

# Manage Products and Product Syndication

Products in UCM can be either goods or services which are sold or distributed to your partners by your organization. Using UCM's Products module, you can manage your company-wide products that are sold to customers as well as distributed to partners. Sales departments can also use the Products module along with other UCM modules for managing leads, accounts, deals, quotes, sales orders, and invoices.

Affiliate Marketing Management featurette helps Admins to manage Product Lists ready to be syndicated over the web by adding them to Referral Type Price Books. Syndication templates can be managed, and Products ready to be syndicated can be designed as per the Template. Once design is integrated, the Product(s) syndication code can be generated and will be ready to be utilized over the web. The Syndication Code generated for a Product is stored for future reference and can be utilized further from Product Syndication List. Referral/Affiliate Partner can select the products assigned by the admin, add to Product Syndication list and Generate Product Syndication Code to utilize the same for showcasing them over the Web.

| Fromestation                 | View Products |                           |                        |                |                                 | + Bash, West Products    | 10     |
|------------------------------|---------------|---------------------------|------------------------|----------------|---------------------------------|--------------------------|--------|
| Manage Solutions Offered     | Add Delete    | Oreste View Search        | Clear Search Seved Sea | ethes Select 🗸 |                                 |                          |        |
| Manage Droduct<br>Categories | Select        | Product Name              | Product Type           | seu            | Solution-Offered Name           | Category                 | Active |
| Manage (Poducts              | 07            | Widget Mobile App         | Promotion              | 25k-5×12-0013  | Mobile Widget                   | Mobile Widget 2.8        | No     |
| Manage Price Books           | 07            | Product 10                | Product                | 251-541-0052   | Mobile Productivity and Results | Virtualization 3.0       | 161    |
|                              | 07            | Concierge Service Level 2 | Service                | 25L-5K0-010    | Flagh Array                     | Fireval Widget           | 744    |
| Grass To Net                 | 07            | Professional Leptro       | Product                | 251-541-0095   | Mobile Productivity and Results | Mobile Widget - Cellular | 761    |
| Lead Hanagement              | 07            | Concierge Service Level 3 | Service                | 25-541-07      | Flesh Array                     | Virtualization 3.0       | No.    |
| Desilegistration             | 07            | PMM 2.0                   | Product                | 25.50.00       | Mobile Widget                   | VirtueRation 3.0         | Tes    |
|                              | 07            | DMM 3.0                   | Product                | 751-5411-0102  | Mobile Wridget                  | Virtualization 3.0       | Yes    |
| CB0                          | 07            | PMM10                     | Product                | 25L-5KU-0100   | Mobile Wridget                  | Vetuelation 3.0          | 785    |
| Channel Data                 | 07            | PEM 10                    | Product                | 251-541-0104   | Weeker Widget                   | Virtualization 3.0       | Yes    |
| Expater Extensis             | 07            | PRM Selution              | Product                | 25.51.0048     | Firewall Widget                 | Virtualization 3.0       | Yes    |

## Key Features Includes:

- ✓ Association of Products in Categories
- Packaged Product Offering
- ✓ Group wise Product Assignment
- ✓ Product Syndication for Affiliate Partners

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# Manage Product Categories

UCM's product categories allow you to categorize products or services by type. Product categories are typically created to organize products in a logical way. This can include a hierarchy of categories that resemble a tree structure. Alternatively, product categories can be organized via a flat structure such as a list of product types. The following are common types of product categories.

- Industry e.g., technology or hospitality
- Functionality e.g., accounting software or running shoes
- Customer needs e.g., summer versus winter tires

| ¥   | View Categories       |  |                       | 🖛 Dech / Ven Georgenius 🏾 🖋 |  |
|---|-----------------------|--|-----------------------|-----------------------------|--|
| Manage Solutions Offered                              | Add Delete Create Vie | s Search Cear Search Saved Searches Search |                       |                             |  |
| Manage Product<br>Categories                          | C Select              | Category/Name                              | Parent Category       | Language                    |  |
| Manage Products<br>Manage Price Books<br>Cross To Net | 07                    | Postars                                    | Drine Natarian        | Englan                      |  |
|   | 07                    | Mobile Widget - Cellular                   | Harketplace           | English                     |  |
|   | 07                    | Frevel Wages                               | Initatives            | English                     |  |
|   | 07                    | Virtualization 3.0                         | Professional Services | Englan                      |  |
| Lead Management                                       | 07                    | Marketing Agenta                           | Initiatives           | English                     |  |
| Cred Perpylation                                      | 07                    | Muble Waget 20                             | Professional Services | English                     |  |
| CRQ   | 07                    | Windess Widget 2.0                         | Brochures             | Englin                      |  |
|   | 07                    | Winness Woget                              | Postcards             | English                     |  |
| ) Channel Data  | 07                    | Borrures                                   | Durit Hoterark        | Englan                      |  |
| Begider Defectab                                      | 07                    | Professional Services                      | Vetuelation 3.0       | English                     |  |

## Key Features Include:

- ✓ Bulk Upload Products, Categories and Price Books
- Easy Categorization of Products
- Product Category and Services Pairing
- ✓ Define and Associate Category

# Manage Price Books

UCM standard Price Books is the master list of all your products and their default standard prices. It includes all products and services offered along with their standard prices. Creation of custom price books for Resellers/ Affiliates through UCM can be configured with Commission Rates inclusive of custom prices, which are called list prices. Such Reseller/Affiliate Commission configured Price Books are ideal for offering products at different prices to different Resellers/Affiliate Partners. Using the upgraded feature, we can create Affiliate Partner/Reseller Category-based Price books inclusive of Referral/Reseller Commissions.

Based on the Commission Setup for the Price Books and a consecutive Referral/Deal Registration inclusive of Products/Solutions/Services with those commission-based Price Books, Total Commission Pay-out Amount is auto-calculated for the Affiliate/Reseller Partner when a Referral/Deal Registered is Approved by the Admin.

| +   | Sales ) Hamage Procidence ) Addition a Drive Book |                                  |   |                                  |   |  |  |
|---|---|----------------------------------|---|----------------------------------|---|--|--|
| Products & Solutions                                  | Add/Edit a trice Book                             |                                  |   |                                  |   |  |  |
| Manage Solutions Offered<br>Manage Product Categories | Save Cancel                                       |                                  |   |                                  |   |  |  |
| Manage Products                                       | Price Book Information                            |                                  |   |                                  |   |  |  |
| Manage Drive Dools                                    | Drice Book Name *                                 | Price Book for Value Added D13%s | Description                                 | Price Book for halve Apped DISTs |   |  |  |
| Cead Management                                       |   | In Standard Drive Doole          | Carrency/1                                  | US Dollar                        | ~ |  |  |
| Deal Reportation                                      |   | C Active                         | Attiliate Commission Paras                  | Affiliate Commission Bate        |   |  |  |
| CRQ   | Affiliate Commission Bate Unit                    | teen v                           | Assign Commission Easte By Product Solution | Select                           | ~ |  |  |
| Channel Data  | Derives Category                                  | Record Category                  |   |                                  |   |  |  |
| Determin  | Save Cansel                                       |                                  |   |                                  |   |  |  |

## Key Features Includes:

- ✓ Product(s)/Solution(s) based Price Books
- ✓ Configure Price Books for Resellers/Affiliates
- ✓ Commission based Price Books
- ✓ Fixed Value or Percentage based Commissions

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