

Alerts & Notification Management

UPM Alerts enhance mobility for administrators by letting them easily display alerts to their users' and partners' devices when specific business events occur in the customers' UPM instance. UPM alerts utilize the connected aSaaS (adaptive SaaS) framework to set up localized alert templates that can be activated for most UPM modules against actions viz. Record Approval, Record Assignment, Record Creation, Record Modification, and Record Rejection, and sent over SMS, Email, and UPM Desktop Alerts.

Alerts Management

Alerts management enables UPM users to create and maintain alerts so end-users are promptly notified when needed. UPM's native functionality provides configurable business or ad-hoc alerts, including custom entities, and takes the form of email alerts.

Alerts (System Emails) lists are displayed with create, edit, delete, and search options. Users can view and respectively manage the metadata associated with the alert, the message recipients see when they receive the alert, and the alert assignment history, where advanced users also have the option of managing that history.

	Ŧ	Administration 1: Intelligence American 1: View Kinet Half-Larger Section		
Auren		View Alert Notification Setting		1
Des		Den .		
046		- Alert retification settings details		
Workdaw		NutRication Name: Registered Deal Approval Module: Registered Deals	Languages English Actions Record Reproval	
Connection		Desires ton	GAR: No.	
Nortz	^	- Devices Airt		
System Emails Notification Settings		Allert, Subject, Registered Devi Approval	Meet Content. A Registered Coal has been assigned to you for approval	
		+ Localized Versions		

Key Features Includes:

- ✓ Manage Alert metadata
- ✓ Configurable alerts carriers
- ✓ Access assignment history

zinfi

Manage Alert Mail Templates

Manage content of Mail Alerts, which you can utilize via Workflow Management to Schedule Alerts or send them out when a system/custom condition has been met. UPM Alerts let your users know when certain events occur in UPM or when you want to impart information to your users. For example, alerts let users know when they receive approval requests or when someone replies to a user's comments.

UPM makes setting up alerts based on system actions easy, viz. Record Approval, Assignment, Record Creation, Record Modification, and Record Rejection respective to each module.

, Access	Ŧ	Antohinester 5 forem finals. Wew System Ernalis				
then		Add Delate Clane	Oranto View Search Coor Search Sound Searches Select	0		
CMS .		C fields	Name	Bubject	Language	Madule
		0/	Business Plan Approval mail to Submitter	Business Plan Approval mail to Submitter	English	Dusiness Plans
Workflow		0/	Business Plan Dejection mail to Sciencitor	Business Plan Rejection mail to Submitter	English	Business Plans
Connectors		07	Business Plan submission notification to Approver	Business Plan submission natification to Approver	English	Business Plans
-		07	Prospect Submitted	Prospect Submitted for Approval	English	Present
	^	07	Prospect Approval	Prospect Submitted for Approval	English	Prospect
Dystem Emails		0/	MDF Rejection wall to Submitter	HDF Rejection mail to Submitter	English	HDF Plans
Notification Sattings		07	Tarres & Conditions (ITM), Contant	No.	English	
		07	Terris & Canditions HTML Contant Ray View	NA.	English	
		07	Bounce Rate Limitation Net/Region	Bounce Rate Umitation Notification	English	
		07	Bounce Bate Limitation Natification PaurPercent	Bounce Bate Gimitation Nutilization	English	
				5 6 7 8 9 10	The second se	04 PD 1/10 THA BROAD CO

Key Features Include:

- ✓ Configurable to work with all UPM record types
- ✓ Create and manage multiple alerts and templates
- ✓ Integrated into UPM's workflow engine
- ✓ Manage Localized Alert Versions

AMERICAS

sales.noram@zinfitech.com 6200 Stoneridge Mall Road, Suite 300 Pleasanton, CA 94588 United States of America

EUROPE, MIDDLE EAST AND AFRICA

sales.emea@zinfitech.com Davidson House Forbury Square, Reading RG1 3EU, United Kingdom

ASIA PACIFIC

sales.apj@zinfitech.com 3 Temasek Avenue #21-00 Centennial Tower Singapore 039190

Please visit www.zinfi.com/contact-us to see the locations and contact information of our other global offices.

© ZINFI Technologies Inc. All Rights Reserved. Australia • China • Hong Kong • India • Indonesia • Japan • Korea • Romania • Singapore • UK • USA