

Enterprise Change Management

Enterprise Change Management implements audit record management by keeping track of all changes made to the portal related to groups, users, content, workflows, etc. Record Rollback enables users to manage the audit records of entities, search the audit records of a specific entity, view all the historical audit records of an entity, and roll back a specific record to restore the entity's previous values, reversing changes that have been made unintentionally or intentionally.

Locating Audit Records

UPM's Enterprise Change Management application lets you quickly locate the desired audit records by using filters and searching for a specific entity. Only audit records that meet all filtering rules are displayed for all filtering functions being used.

Using the Changed Date filter, the audit records are displayed within the specified time range in descending or ascending order, and using the Modified by the filter, audit records of certain entities that had Delete, Update, and Create operations performed upon them by a specific user are displayed.

Audit History							Filter		
Changed Date		Changed By	Event	Changed Field	Old Value	New Value	Apply	Clear	
1/3/2017 10:24 AM	4 AM	CE Administrator	Update	Last Name Name Topic Yomi Full Name	Yvonne Yvonne	McCay Vvonne McCay Call from Vendor Vvonne McCay	Update Value		
							Event Type		
		CIE Administrator	Add User					Select	
12/20/2016 2-31 PM	1 PM	CIE Administrator	Create	Address 1: Address Ty Address 1: Shipping Metl		Default Value Default Value	Changed by		
				Address 2: Address 1	Vipe	Default Value		Select	
				Address 2: Shipping Med Auto-created Business Phone Company Name Confirm Interest		Default Value 555-0100 Fourth Coffee Yes	Change Date		
								Select	
							Search Reprorets		
				Currency		US Dollar			
				Decision Maker? Do not allow Bulk En	alle .	mark complete Allow			
				Do not allow Emails		Allow			

Key Features Include:

- ✓ Advanced Filters
- Secured Access
- Entity Search

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Record Rollback

Enterprise Change Management application enables you to view the detailed information of an audit record; the user can compare the current and previous values of a modified field in an entity, which assists in the complete understanding of the entity's change history.

Version History records all the operations performed on a specific entity by any user who has permission to change the entity and, therefore, helps the current user analyze what had happened on a specific entity and roll back the entity to any of the historical versions as needed. After locating the desired audit records and viewing the detailed information like related Child Records or related lookups, the selected record can be successfully rolled back and restored to the set date.

٧	ersion History				-	Back / View Ver	nion Hirtory
	se the form bel napshots or cli-		history logs. Once you've	found the records your looking	for select them and clic	k Migrate I	Now to cr
24	hapshots or cis	Enapshid Preview					×
15	All Englishes			rrent values and the resulting v			î.
	Becord Name	Below you can see th	e snaptnot values, the cu	rrent values and the resulting v	alues if you merge / icon	DACK.	L
	Alder Kaskela	Field	Audit Value	Current Value	Merge Value	*	_
	Alden Kaskela	Address 1: ID		68376348-7858-4508-5633-15597155	44376a48-7458-40cd-5433-55		
	Cobalt	Address 2: Address Type		Default Value	Default Value		
	Alder Karkala	Address 2: Freight Terms		Default Value	Default Value		
		Address 2: ID		4685-6240-2649-4214-539-3(77035(1	4585-8240-2649-8212-539-317		
		Address 2: Shipping Net.		Default value	Default Value		
		Address 3: 1D		c?x5x5x507-0004-4055-5291-fx5/97746	c?x5a007-0034-4095-0395-fat		
		Back Office Customer		165	545		
		Eusiness Phone	203-042-0864		233-642-0864		
		Company Name		Cobalt	Cobalt		
		Contact	4498b6d3-3833-#511-80ce-001.	449808d3-3833-#511-80ce-00155d99	44985853-3833-#511-80ce-00		
		Credit Hold		199	No.		
		Currency		US Dellar	US Dellar		

Key Features Includes:

- ✓ Related Lookups
- ✓ Version History
- ✓ Detailed Information

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